

19-04-2010

**Overview of Issue conditions of government bond 214**

<b>Issuer</b>	The Slovak Republic acting through the Ministry of Finance of Slovak Republic  Štefanovičova 5, 817 82 Bratislava
<b>ISIN code</b>	SK4120007204
<b>Name of bond</b>	Government bond 214
<b>Form of bond</b>	bearer
<b>Registration</b>	immaterialized, registered in CD CP Bratislava
<b>Date of issuance</b>	27.04.2010
<b>Issue period of whole amount</b>	from 27.4.2010 till 31.12.2015
<b>Maturity date</b>	27.04.2020
<b>Issue size</b>	3 000 000 000,- EUR
<b>Nominal value</b>	1,- EUR
<b>Issuing Method</b>	auction, direct sale, underwriting, syndicate
<b>Issue price</b>	unlimited
<b>Coupon rate</b>	fixed, 4,00 % p.a.
<b>Type of interest calculation</b>	actual / actual (ISMA)
<b>Coupon payment</b>	annually, on April 27th
<b>Payment at redemption</b>	100% of nominal value
<b>Type of coupon and redemption payment</b>	clearing
<b>Coupon and redemption paying agent</b>	Debt and Liquidity Management Agency, Bratislava
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Listing</b>	Application form for stock quotation will be sent to Bratislava Stock Exchange
<b>Governing Law</b>	Slovak law

Full reading of Issue conditions is published on:

[http://www.ardal.sk/\\_img/Documents/en/Government%20Securities/Government%20Bonds/T%20and%20C%20of%20GB%20Issues/Full\\_reading\\_GB\\_214.pdf](http://www.ardal.sk/_img/Documents/en/Government%20Securities/Government%20Bonds/T%20and%20C%20of%20GB%20Issues/Full_reading_GB_214.pdf)